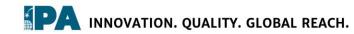


Catalyzing R&D: Industry-Academia Collaboration

A perspective by Indian Pharmaceutical Alliance

By **Sudarshan Jain**

Secretary General



Innovation will play a critical role and take industry to next level

Innovation can drive significant health and economic benefits for India

Reduce India's Disease burden

Drug development for India-specific ailments don't get adequate global attention (e.g., drug-resistant infections like NDM-1, oral cavity cancer) to help reduce India's disease burden

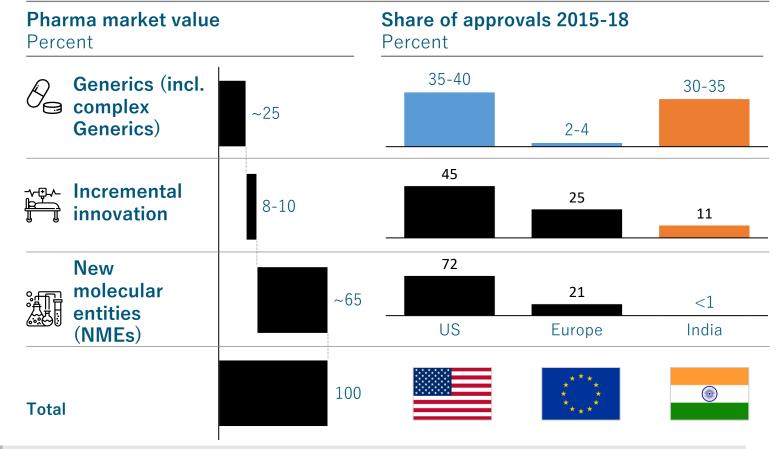
Job creation

Create high-skilled, white collar jobs enabling differentiation vis-à-vis other developing economies

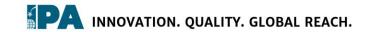
Increase in exports

Contribute additional USD 10-12 Bn of exports every year for the economy from 2030

Industry needs to be relevant by expanding into <u>NME that accounts for 2/3rd</u> of global value pool and where India has small presence today



Indian pharma industry has established its dominance in the generics space and now needs to move up the value chain to build a strong innovation ecosystem



5 building blocks for building a strong R&D ecosystem

Enabling regulatory landscape

with streamlined and simplified regulatory processes, robust guidelines, high predictability, increased capacity and strong governance

Strong

innovation

ecosystem

High quality infrastructure

for setup of innovation hubs to accelerate collaboration

Favourable policy landscape

commercialization, IP etc to promote an

Robust funding support

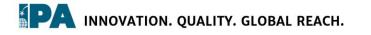
with government support for industry R&D investment through policies / incentives direct government investment, and significant VC / PE investments

Strong linkages between academia and industry

with high quality academic talent and infrastructure, industry-oriented research, strong governance systems and supportive external ecosystems



through coherent policies across scientific research, technology innovation ecosystem



Strengthening Industry-academia Collaboration

A. Strengthen academic talent and academic infrastructure

- 1 Course-curriculum upgradation, teacher's training, and development of internships with academia
- 2 Attracting talent from the world's best universities
- Setup of **tech transfer offices in universities** with expertise in life sciences specific IP management, commercialization ,marketing and valuation principles

B. Setup a strong governance framework to build trust and accountability

- Industry to fund research in academic institutions with outcomebased funding i.e. stage gate funding with pre-defined milestones
- Trust and transparency between academia and industry through strong IP protection, contractual design, and enabling higher flexibility between scientists and industry partners

Strengthening Industry-academia Collaboration

C. Develop an external ecosystem to facilitate R&D collaboration

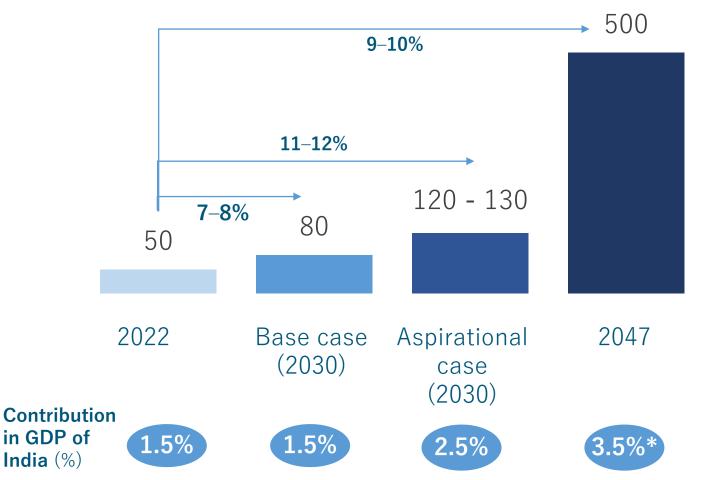
- Multistakeholder collaboration among various institutes to form innovation clusters
- Increased emphasis on strong and impactful alumni associations with representation in the institute management to attract investments and channelize research efforts

D. Strengthen policy framework

- Policies such as Bayh Dole Act to
 - encourage academicians to setup independent companies (spin offs) to move academic discoveries into the commercial landscape
 - ensure fair reward sharing between innovators, institutes & industry
- Provision for companies to setup "research fund" for supporting research programs at academic institutions and laboratories with tax incentives

Vision @ 2047: R&D will be critical to move up the value chain

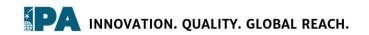




Key drivers of growth

- Build strong innovation pipeline with potential breakthroughs in next-generation innovative products to enhance Indian pharma's significance beyond generics
- New therapeutics: Cell & Gene Therapy, NCEs, NBEs, Biologics
- Linkages between industry and academia will be the foundation

*Assuming India's GDP at \$15 Tn in 2047 as per the report by Observer Research Foundation



India (%)



Thank You